

Proforma Balance Sheets

Year FY Ending On Currency	1 30-Jun-10 US\$ (6 months only)	2 30-Jun-11 US\$	3 30-Jun-12 US\$	4 30-Jun-13 US\$	5 30-Jun-14 US\$	6 30-Jun-15 US\$	7 30-Jun-16 US\$	8 30-Jun-17 US\$	9 30-Jun-18 US\$	10 30-Jun-19 US\$
Note										
Capital & Reserves										
Paid-up Capital	70,000,000	70,000,000	70,000,000	70,000,000	70,000,000	70,000,000	70,000,000	70,000,000	70,000,000	70,000,000
Retained Earnings	5,520,713	5,975,977	9,722,563	16,491,158	26,342,845	41,067,405	64,307,989	90,738,604	120,396,588	153,310,334
Sub-Total	75,520,713	75,975,977	79,722,564	86,491,158	96,342,845	111,067,405	134,307,989	160,738,604	190,396,588	223,310,334
Long Term Liabilities	(11)	315,000,000	284,220,000	254,057,143	222,248,571	190,440,000	158,631,429	126,822,857	95,014,286	63,205,714
Current Liabilities										
Short-Term Finance	(12)	-	-	-	-	-	-	-	-	-
Dividend Payable		-	-	-	-	-	-	-	-	-
Accounts Payable	(13)	753,971	2,329,433	2,363,503	2,400,173	2,444,243	2,489,644	2,536,509	2,584,985	2,688,928
Sub-Total		753,971	2,329,433	2,363,503	2,400,173	2,444,243	2,489,644	2,536,509	2,584,985	2,688,928
Total Capital & Reserves		391,274,684	362,525,410	336,143,210	311,139,902	289,227,088	272,188,478	263,667,355	258,337,874	256,237,535
Net Assets										
Property & Equipment at Cost	(3e)	315,000,000	315,900,000	317,700,000	319,800,000	322,200,000	324,850,000	327,250,000	329,650,000	334,750,000
Less: Accumulated Depreciation		(3,458,333)	(17,336,667)	(31,305,000)	(45,378,333)	(59,571,667)	(73,935,000)	(88,418,333)	(103,021,667)	(132,603,333)
Net Property & Equipment		311,541,667	298,563,333	286,395,000	274,421,667	262,628,333	250,915,000	238,831,667	226,628,333	202,146,667
Capitalized Expenses	(6)	20,000,000	20,000,000	20,000,000	20,000,000	20,000,000	20,000,000	20,000,000	20,000,000	20,000,000
Less: Accumulated Amortization		(2,750,000)	(13,750,000)	(24,750,000)	(35,750,000)	(46,750,000)	(55,000,000)	(55,000,000)	(55,000,000)	(55,000,000)
Capitalized Expenses, net of Accumulated Amortization		17,250,000	6,250,000	(4,750,000)	(15,750,000)	(26,750,000)	(35,000,000)	(35,000,000)	(35,000,000)	(35,000,000)
Sub-Total		328,791,667	304,813,333	281,645,000	258,671,667	235,878,333	215,915,000	203,831,667	191,628,333	167,146,667
Current Assets										
Cash		10,821,598	5,724,940	2,504,259	466,951	1,338,656	4,254,299	7,807,137	14,671,294	24,884,238
Accounts Receivable	(14)	760,625	771,250	771,250	771,250	771,250	771,250	771,250	771,250	771,250
Spare Parts Inventory	(15)	3,500,000	3,500,000	3,500,000	3,500,000	3,500,000	3,500,000	3,500,000	3,500,000	3,500,000
Prepaid Expenses and other Current Assets	(16)	150,794	465,887	472,701	480,035	488,849	497,929	507,302	516,997	527,046
Sub-Total		15,233,017	10,462,077	7,248,210	5,218,236	6,098,755	9,023,478	12,585,689	19,459,541	29,682,535
Total Assets		344,024,684	315,275,410	288,893,210	263,889,902	241,977,088	224,938,478	216,417,355	211,087,874	208,987,535

Proform

Year FY Endir Currenc	11 30-Jun-20 US\$	12 30-Jun-21 US\$	13 30-Jun-22 US\$	14 30-Jun-23 US\$	15 30-Jun-24 US\$	16 30-Jun-25 US\$	17 30-Jun-26 US\$	18 30-Jun-27 US\$	19 30-Jun-28 US\$	20 30-Jun-29 US\$
<u>Capital & Retained</u>										
Paid-up C	70,000,000	70,000,000	70,000,000	70,000,000	70,000,000	70,000,000	70,000,000	70,000,000	70,000,000	70,000,000
Retained	175,113,427	124,878,325	155,151,469	103,590,680	136,125,299	169,859,029	105,772,815	141,998,433	179,499,008	102,841,064
Sub-Tota	245,113,427	194,878,325	225,151,469	173,590,680	206,125,299	239,859,029	175,772,815	211,998,433	249,499,008	172,841,064
<u>Long Term</u>										
Short-Term	-	-	-	-	-	-	-	-	-	-
Dividend	-	79,450,000	-	82,950,000	-	-	99,050,000	-	-	115,500,000
Accounts	2,489,168	1,789,997	1,836,945	1,880,043	1,923,824	1,973,011	2,022,950	2,073,680	2,128,238	2,186,903
Sub-Tota	2,489,168	81,239,997	1,836,945	84,830,043	1,923,824	1,973,011	101,072,950	2,073,680	2,128,238	117,686,903
Total Ca	247,602,595	276,118,322	226,988,415	258,420,723	208,049,122	241,832,040	276,845,765	214,072,113	251,627,247	290,527,967
<u>Net Assets</u>										
Property	338,500,000	341,500,000	344,500,000	347,500,000	350,800,000	354,650,000	358,250,000	361,850,000	366,050,000	370,850,000
Less: A	(145,161,667)	(150,370,000)	(155,683,333)	(161,056,667)	(166,490,000)	(171,983,333)	(177,536,667)	(183,150,000)	(188,853,333)	(194,676,667)
Net Prop	193,338,333	191,130,000	188,816,667	186,443,333	184,310,000	182,666,667	180,713,333	178,700,000	177,196,667	176,173,333
Capitaliz	20,000,000	20,000,000	20,000,000	20,000,000	20,000,000	20,000,000	20,000,000	20,000,000	20,000,000	20,000,000
Less: A	(55,000,000)	(55,000,000)	(55,000,000)	(55,000,000)	(55,000,000)	(55,000,000)	(55,000,000)	(55,000,000)	(55,000,000)	(55,000,000)
Capitaliz	(35,000,000)	(35,000,000)	(35,000,000)	(35,000,000)	(35,000,000)	(35,000,000)	(35,000,000)	(35,000,000)	(35,000,000)	(35,000,000)
Accumul										
Sub-Tota	158,338,333	156,130,000	153,816,667	151,443,333	149,310,000	147,666,667	145,713,333	143,700,000	142,196,667	141,173,333
<u>Current Assets</u>										
Cash	37,995,178	68,859,073	22,033,109	55,830,131	7,583,108	42,999,521	79,956,592	19,186,127	58,233,682	98,146,003
Accounts	21,250	21,250	21,250	21,250	21,250	21,250	21,250	21,250	21,250	21,250
Spare Pa	3,500,000	3,500,000	3,500,000	3,500,000	3,500,000	3,500,000	3,500,000	3,500,000	3,500,000	3,500,000
Prepaid E	497,834	357,999	367,389	376,009	384,765	394,602	404,590	414,736	425,648	437,381
Assets										
Sub-Tota	42,014,261	72,738,322	25,921,748	59,727,390	11,489,122	46,915,373	83,882,432	23,122,113	62,180,580	102,104,634
Total As	200,352,595	228,868,322	179,738,415	211,170,723	160,799,122	194,582,040	229,595,765	166,822,113	204,377,247	243,277,967

Proform

Year	21	22	23	24	25	26	27	28	29	30
FY Endir	30-Jun-30	30-Jun-31	30-Jun-32	30-Jun-33	30-Jun-34	30-Jun-35	30-Jun-36	30-Jun-37	30-Jun-38	30-Jun-39
Currenc	US\$	US\$	US\$	US\$	US\$	US\$	US\$	US\$	US\$	US\$
										(9 months only)

Capital &

Paid-up C	70,000,000	70,000,000	70,000,000	70,000,000	70,000,000	70,000,000	70,000,000	70,000,000	70,000,000	70,000,000
Retained	143,696,112	187,859,757	95,944,725	143,107,309	191,841,262	87,141,661	139,178,509	192,939,895	248,488,920	158,030,648
Sub-Tota	213,696,112	257,859,757	165,944,725	213,107,309	261,841,262	157,141,661	209,178,509	262,939,895	318,488,920	228,030,648

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Current I

Short-Ter	-	-	-	-	-	-	-	-	-	-
Dividend	-	-	137,550,000	-	-	155,050,000	-	-	-	132,300,000
Accounts	2,148,463	1,917,091	1,974,959	2,039,264	2,103,820	2,168,635	2,238,406	2,309,948	2,387,959	2,049,337
Sub-Tota	2,148,463	1,917,091	139,524,959	2,039,264	2,103,820	157,218,635	2,238,406	2,309,948	2,387,959	134,349,337

Total Ca	215,844,576	259,776,848	305,469,685	215,146,573	263,945,083	314,360,296	211,416,915	265,249,843	320,876,879	362,379,985
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Net Asse

Property	376,400,000	381,200,000	386,300,000	391,700,000	397,100,000	403,050,000	409,050,000	415,350,000	421,950,000	425,250,000
Less: v	(199,646,667)	(201,831,667)	(204,121,667)	(206,531,667)	(209,061,667)	(211,711,667)	(214,481,667)	(217,386,667)	(220,441,667)	(223,451,667)

Net Prop	176,753,333	179,368,333	182,178,333	185,168,333	188,038,333	191,338,333	194,568,333	197,963,333	201,508,333	201,798,333
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Capitaliz	20,000,000	20,000,000	20,000,000	20,000,000	20,000,000	20,000,000	20,000,000	20,000,000	20,000,000	20,000,000
Less: v	(55,000,000)	(55,000,000)	(55,000,000)	(55,000,000)	(55,000,000)	(55,000,000)	(55,000,000)	(55,000,000)	(55,000,000)	(55,000,000)

Capitaliz	(35,000,000)	(35,000,000)	(35,000,000)	(35,000,000)	(35,000,000)	(35,000,000)	(35,000,000)	(35,000,000)	(35,000,000)	(35,000,000)
Accumul										

Sub-Tota	141,753,333	144,368,333	147,178,333	150,168,333	153,038,333	156,338,333	159,568,333	162,963,333	166,508,333	166,798,333
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Current I

Cash	22,890,300	64,253,847	107,125,110	13,799,137	59,714,735	106,816,986	629,651	51,053,270	103,119,704	144,400,534
Accounts	21,250	21,250	21,250	21,250	21,250	21,250	21,250	21,250	21,250	21,250
Spare Pa	3,500,000	3,500,000	3,500,000	3,500,000	3,500,000	3,500,000	3,500,000	3,500,000	3,500,000	3,500,000
Prepaid E	429,693	383,418	394,992	407,853	420,764	433,727	447,681	461,990	477,592	409,867
Assets										
Sub-Tota	26,841,242	68,158,515	111,041,351	17,728,239	63,656,749	110,771,963	4,598,582	55,036,510	107,118,545	148,331,652

Total As	168,594,576	212,526,848	258,219,685	167,896,573	216,695,083	267,110,296	164,166,915	217,999,843	273,626,879	315,129,985
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